◈ Business Performance and Capital Expenditure

(KRW Billion)		2025				Sum	2026				Sum
		1Q	2Q	3Q	4Q		1Q	2Q	3Q	4Q	
Revenue		**8,137**	**8,129**	**8,238**	**7,869**	**32,374**	**8,410**	**9,623**	**9,027**		**27,060**
	Materials	**9,732**	**9,741**	**9,620**	**9,514**	**38,607**	**10,055**	**11,181**	**10,356**		**31,591**
	Steel	3,721	3,678	3,774	3,373	14,547	3,800	3,911	3,993		11,705
	Materials & Bio	2,239	2,117	2,140	2,334	8,831	2,243	2,906	2,441		7,591
	Trading Subsidiaries	3,186	3,351	3,252	3,308	13,098	3,439	3,733	3,359		10,531
	Investment Subsidiaries	581	590	448	478	2,096	569	623	551		1,743
	Indonesia Palm	72	95	56	134	357	170	234	278		682
	Energy	**852**	**919**	**1,225**	**997**	**3,994**	**1,118**	**1,308**	**1,472**		**3,898**
	E&P	151	203	151	145	651	156	213	163		532
	Myanmar Gas Field	150	202	150	144	647	155	212	162		529
	Power Generation	465	480	488	396	1,830	455	444	487		1,386
	LNG/Terminal	139	133	470	319	1,061	368	506	333		1,207
	Investment Subsidiaries	97	102	116	136	451	140	146	488		774
	Senex	81	90	105	116	392	123	134	193		451
Operating Profit		**275**	**338**	**323**	**229**	**1,165**	**358**	**429**	**401**		**1,187**
(Ratio)		**3.4%**	**4.2%**	**3.9%**	**2.9%**	**3.6%**	**4.3%**	**4.5%**	**4.4%**		**4.4%**
	Materials	**135**	**158**	**114**	**120**	**526**	**182**	**206**	**168**		**555**
	Steel	50	85	67	35	237	60	53	51		164
	Materials & Bio	24	15	20	12	70	20	30	15		64
	Trading Subsidiaries	27	24	22	34	107	28	46	17		90
	Investment Subsidiaries	32	34	5	21	92	74	73	77		224
	Indonesia Palm	30	40	15	15	101	33	77	84		194
	Energy	**136**	**171**	**200**	**119**	**627**	**173**	**226**	**239**		**638**
	E&P	80	132	82	62	356	77	140	87		303
	Myanmar Gas Field	87	140	90	75	392	86	148	98		332
	Power Generation	34	17	70	8	129	43	38	85		166
	LNG/Terminal	9	13	23	12	57	19	17	21		57
	Investment Subsidiaries	16	14	29	40	98	39	36	54		129
	Senex	10	10	27	29	75	31	33	55		120
Profit Before Tax		**272**	**149**	**276**	**138**	**835**	**337**	**340**	**434**		**1,111**
Net Income		**204**	**91**	**210**	**133**	**637**	**277**	**247**	**402**		**926**
Capital Expenditure		**268**	**163**	**238**	**893**	**1,562**	**606**	**284**	**374**		**1,264**
	Energy	213	104	185	187	689	169	217	264		650
	Steel / Mobility	26	41	22	26	114	17	28	14		58
	Agri - Bio	19	8	16	656	699	408	11	6		426
	Others	11	10	15	24	60	12	28	90		130

◈ Energy

○ **Key Price Indicators**

Category	1Q	2Q	3Q	4Q	2025 (Average)	1Q	2Q	3Q	4Q	2026 (Average)
Crude oil price (WTI, U$/bbl)	71.4	63.7	64.9	59.1	**64.8**	60.7	93.3	85.7		**79.9**
Asia spot LNG price (JKM, U$/MMBtu)	14.6	12.5	12.5	11.2	**12.7**	10.5	17.5	18.9		**15.6**
U.S. natural gas price (HH, U$/MMBtu)	4.3	3.2	3.0	3.9	**3.6**	4.2	2.9	3.0		**3.4**
E.U. natural gas price (TTF, U$/MMBtu)	14.5	11.7	11.1	10.3	**11.9**	10.7	16.0	17.2		**14.6**
Eastern Australia domestic gas price (A$/GJ)	13.6	12.4	12.7	12.8	**12.9**	10.6	8.9	11.0		**10.2**
Capacity payment (CP, KRW/kWh)	11.8	6.5	13.2	9.6	**10.3**	11.3	6.4	13.2		**10.3**
System marginal price (SMP, KRW/kWh)	115.5	122.7	116.9	95.6	**112.7**	107.4	117.9	133.7		**119.7**

○ **Equity gas sales volume**

Category	1Q	2Q	3Q	4Q	2025 Sum (Average)	1Q	2Q	3Q	4Q	2026 Sum (Average)
Myanmar (Bcf)	462	431	429	423	**1,745**	462	429	442		**1,333**
Domestic sales ratio(%)	16.8%	15.4%	17.0%	19.0%	**17.0%**	17.9%	19.2%	16.5%		**17.9%**
Australia Senex (100M cf)	74	80	92	101	**347**	100	107	143		**350**
Sales to LNG plants (%)	40.1%	26.3%	31.1%	34.6%	**33.0%**	34.7%	33.0%	48.5%		**38.7%**

○ **Myanmar gas field operating profit**

Category	1Q	2Q	3Q	4Q	2025 Sum (Average)	1Q	2Q	3Q	4Q	2026 Sum (Average)
Operating profit(U$)	872	1,398	900	754	**3,924**	858	1,482	980		**3,320**
Operating Margin (%)	58.1%	69.1%	60.0%	52.3%	**60.7%**	55.4%	69.9%	60.5%		**61.9%**

○ **Myanmar gas field phase 4 completion rate**

Category	1Q	2Q	3Q	4Q	2025	1Q	2Q	3Q	4Q	2026
Completion Rate (%)	11.9%	17.1%	22.9%	32.1%	**32.1%**	38.2%	43.6%	49.8%		**49.8%**

○ **Terminal Capacity**

Category (Total 0.93Mkl)	1Q	2Q	3Q	4Q	2025 (Average)	1Q	2Q	3Q	4Q	2026 (Average)
Facility Capacity (10K kl)	90.0	93.0	93.0	93.0	**92.3**	93.0	93.0	93.0		**93.0**
Leased Capacity to Customers (10K kl)	67.0	70.5	70.5	70.5	**69.6**	70.5	70.5	70.5		**70.5**

○ **LNG Carrier Arrivals**

Category	1Q	2Q	3Q	4Q	2025	1Q	2Q	3Q	4Q	2026
No. of Arrivals	10	15	12	16	**53**	15	12	12		**39**

○ **Power Plant Capacity / Generation / Utilization Rate**

Category (Total capacity 3,412MW)	1Q	2Q	3Q	4Q	2025 Sum (Average)	1Q	2Q	3Q	4Q	2026 Sum (Average)
Power Generation (GWh)	2,448	2,681	2,711	2,496	**10,336**	2,731	2,362	2,009		**7,102**
Utilization Rate (%)	33.9%	36.6%	36.6%	33.9%	**35.3%**	37.7%	32.3%	27.0%		**32.3%**

◈ Steel / Mobility

○ Steel sales by region

Category		1Q	2Q	3Q	4Q	2025	1Q	2Q	3Q	4Q	2026
Total sales (10K Tons)		310	312	331	286	1,239 (100.0%)	318	308	324		950 (100.0%)
	Domestic	46	49	53	47	195 (15.7%)	51	38	55		144 (15.2%)
	Asia	133	127	146	127	533 (43.0%)	105	138	122		365 (38.4%)
	Central & South America	32	37	29	23	121 (9.8%)	31	25	28		84 (8.8%)
	North America	19	16	14	14	63 (5.1%)	28	24	34		86 (9.1%)
	Europe	66	71	77	63	277 (22.4%)	92	75	72		239 (25.2%)
	MENA & Others	14	12	12	12	50 (4.0%)	11	8	13		32 (3.4%)

○ Motor core sales volume

Category			1Q	2Q	3Q	4Q	2025	1Q	2Q	3Q	4Q	2026
Total Sales (10K units)			52	58	60	47	217 (100.0%)	51	64	65		180 (100.0%)
	Product	EV	13	16	16	7	52 (24.0%)	10	13	19		42 (23.3%)
		HEV	39	42	44	40	165 (76.0%)	40	51	46		137 (76.1%)
	Region	Domestic	47	54	56	45	202 (93.1%)	46	55	52		153 (85.0%)
		Overseas	4	4	4	2	14 (6.5%)	4	9	13		26 (14.4%)
	Customer	Hyundai / Kia	39	45	48	37	169 (77.9%)	43	50	49		142 (78.9%)
		Overseas companies	13	13	12	10	48 (22.1%)	7	14	16		37 (20.6%)

◈ Agri-Bio

○ **Key price indicators**

Category	2025				2025 Average	2026				2026 Average
	1Q	2Q	3Q	4Q		1Q	2Q	3Q	4Q	
Crude palm oil (U$/MT)	993	926	1,027	1,013	**990**	1,071	1,143	1,167		**1,127**
Refined palm oil (U$/MT)	1,106	997	1,058	1,043	**1,051**	1,099	1,172	1,163		**1,145**
Soybean oil (U$/MT)	970	1,080	1,168	1,105	**1,081**	1,288	1,605	1,537		**1,477**

* Price basis : [CPO] Quarterly average of FCPO future prices on BMD(Bursa Malaysia Derivatives)

[RPO] Quarterly average of Reuters price assessments (FOB Malaysia)

[Soybean oil] Quarterly average of CBOT(Chicago Board of Trade) soybean oil futures prices

○ **Sales volume**

Category	2025				2025	2026				2026
	1Q	2Q	3Q	4Q		1Q	2Q	3Q	4Q	
CPO (10K Tons)	52	70	41	91	**254**	115	161	141		**417**