

## **Public Notice to File Objection to Merger by Creditors**

POSCO International Corporation (the “Surviving Company”) and POSCO Energy Co., Ltd. (the “Merged Company”) have approved the merger (the “Merger”) whereby the Surviving Company will merge the Merged Company by a special resolution at their respective extraordinary general meetings of shareholders held on November 4<sup>th</sup>, 2022.

The Surviving Company shall allot 1.1626920 shares of its common stock with par value of KRW 5,000 for the Merged Company's one (1) share of common stock with par value of KRW 5,000 and issue and deliver 52,547,639 shares of common stock with a par value of KRW 5,000 to the shareholders of the Merged Company in accordance with the above merger ratio.

Upon the Merger, the Surviving Company will assume all assets, liabilities, rights, and obligations of the Merged Company as of the date of the Merger (January 1, 2023), and the Merged Company will merge into the Surviving Company and cease to exist.

Pursuant to Article 527-5 of the Korean Commercial Code, we hereby issue a public notice as follows and request that creditors who object to the Merger file their objections within the following period.

- (1) Creditors eligible to file objection: persons holding claims towards the Surviving Company
- (2) Filing period: From November 7<sup>th</sup>, 2022 to December 9<sup>th</sup>, 2022
- (3) Location: International Finance Division, POSCO International Corporation 134, Teheran-ro, Gangnam-gu, Seoul (Yeoksam-dong, POSCO Tower Yeoksam)

Should you have any inquiry regarding the above, please contact POSCO International Corporation International Finance Division Treasury Department (Tel.: 02-759-3013).

Date: November 4<sup>th</sup>, 2022

POSCO International Corporation  
134, Teheran-ro, Gangnam-gu, Seoul (Yeoksam-dong, POSCO Tower Yeoksam)  
Representative Director Si-Bo Joo